

## MAKING PAYMENTS WITH 529 SAVINGS PLANS

New Mexico State University accepts payments via 529 Savings Plans. To use the 529 payment method, log in to your payment portal to access Transact Payments and select “New 529 Savings Plan” as your payment method.



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New Mexico State University

**Step 1:** On the left side of the page, select “Make a Payment”.

**NM STATE** Make a Payment

Step 1 of 3: Pay amount

How much would you like to pay?

Balance items

Check all | 0 of 2 selected

Description	Minimum	Balance	Amount
<input type="checkbox"/> 2025 FALL (2025 Fall)	\$0.00	\$1,010.00	\$0.00 <small>Maximum \$1,010</small>
<input type="checkbox"/> 2025 SUMMER (2025 Summer)	\$485.00	\$485.00	\$0.00 <small>Maximum \$485</small>

Pay amount **\$0.00**

**Step 2:** Check the item box(es) of the item(s) you want to pay for, then click “Checkout”.

**NM STATE** Make a Payment

Step 1 of 3: Pay amount

How much would you like to pay?

Balance items

Check all | 1 of 2 selected

Description	Minimum	Balance	Amount
<input checked="" type="checkbox"/> 2025 FALL (2025 Fall)	\$0.00	\$1,010.00	\$1,010.00 <small>Maximum \$1,010</small>
<input type="checkbox"/> 2025 SUMMER (2025 Summer)	\$485.00	\$485.00	\$0.00 <small>Maximum \$485</small>

Pay amount **\$1,010.00**

\* Indicates required field

Payment 1 Item **\$1,010**

Cancel Checkout

**Step 3:** You will be prompted to select a payment method. Select “**New 529 Savings Plan**”.

Step 2 of 3: Payment method

✓ 2 3

How would you like to pay?

**Payment amount**  
\$1,010

**\* Payment method**

New credit or debit card

New 529 Savings Plan

International payment  
Minimum payment: \$100

**Step 4:** From the dropdown menu, select your 529 savings plan.

Many 529 savings plans can be used to make payments on this website but not all 529 vendors and/or plans are currently supported. Your 529 vendor may also assess a service fee.

**\* 529 savings plan name**

Select...

- MI - Michigan Education Savings Program
- MN - MN Saves 529
- MO - MOST-Missouri's 529 Education Plan
- ND - College SAVE Plan
- NJ - Franklin Templeton 529 College Savings Plan
- NJ - NJBEST 529 College Savings Plan
- NM - Scholar's Edge
- NM - The Education Plan
- OH - CollegeAdvantage Direct 529 Savings Plan
- OK - Oklahoma 529

Please see the attached list of 529 plans enabled for online payments 529 Savings Plans Providers.

- If your 529 savings plan does not exist in the dropdown list, contact University Accounts Receivable to make a 529 payment via check or ACH.

**Step 5:** Provide the 529 account number and agree to the terms and conditions and click “Continue”.

**529 service fee**

\$10.00

*This fee will be deducted from your 529 plan account in addition to the requested withdrawal amount*

Save 529 savings plan for future use

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**529 savings plan terms and conditions**

529 Savings Plans may be used to process payments towards qualified education expenses such as tuition and fees. There is a 529 service fee associated with this payment method which will be deducted from your 529 plan account in addition to the requested withdrawal amount. The 529 service fee will be assessed for every one-time payment. If you set up a recurring payment plan, the 529 service fee will only be deducted the first time you make a payment from your 529 plan account. Using this 529 account payment method is an optional service. For additional 529 payment options, please visit your 529 plan’s website.

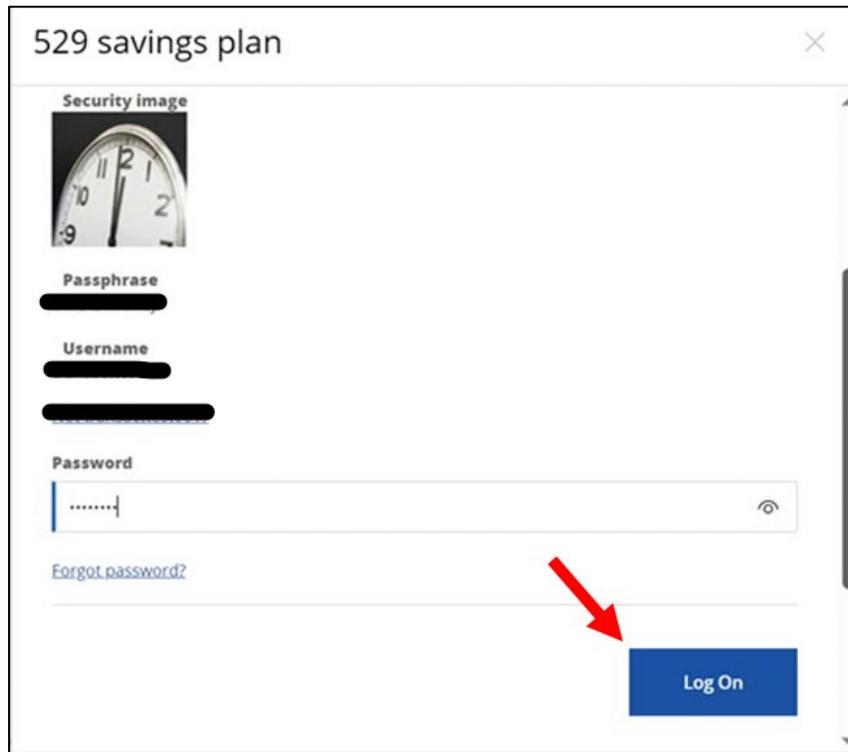
I have read and agree to the 529 savings plan terms and conditions.

Click on continue and you will be redirected to the 529 savings plan website where you will be asked to log in with your 529 savings plan account username and password.

After logging in, you will be able to review your account balance and choose to pay with your 529 savings plan or cancel to return and select a different payment method.

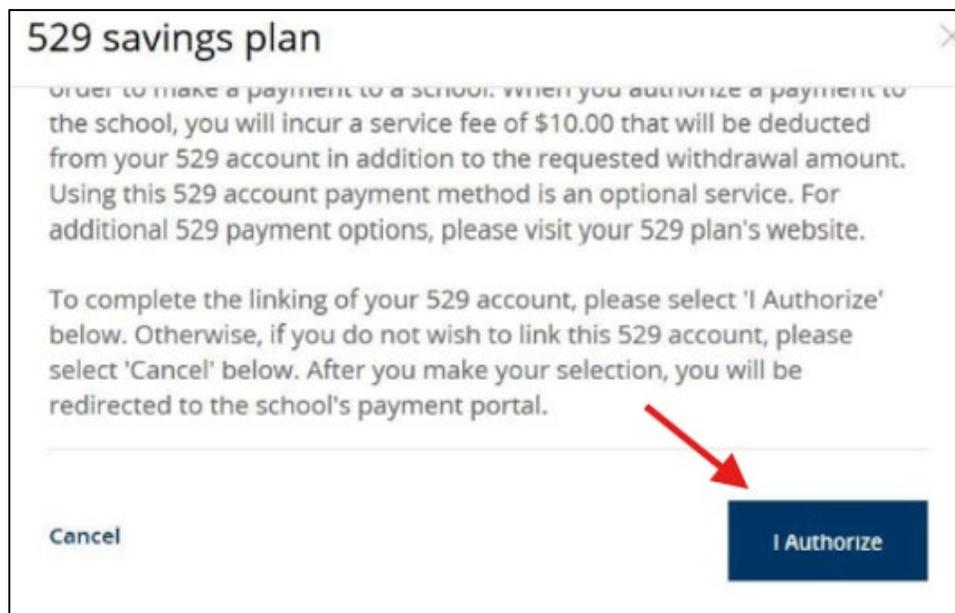
Only payments that are equal to or less than 90% of your 529 savings plan account balance will be permitted.

**Step 6:** In the 529 Savings Plan modal window that loads, enter your username and password, and click “**Log On**”.



The screenshot shows a modal window titled "529 savings plan" with a close button in the top right corner. The window contains a "Security image" of a clock face. Below it are input fields for "Passphrase", "Username", and "Password". The "Password" field is filled with dots and has a visibility icon on the right. A blue link "Forgot password?" is located below the password field. A red arrow points to a blue "Log On" button at the bottom right of the modal.

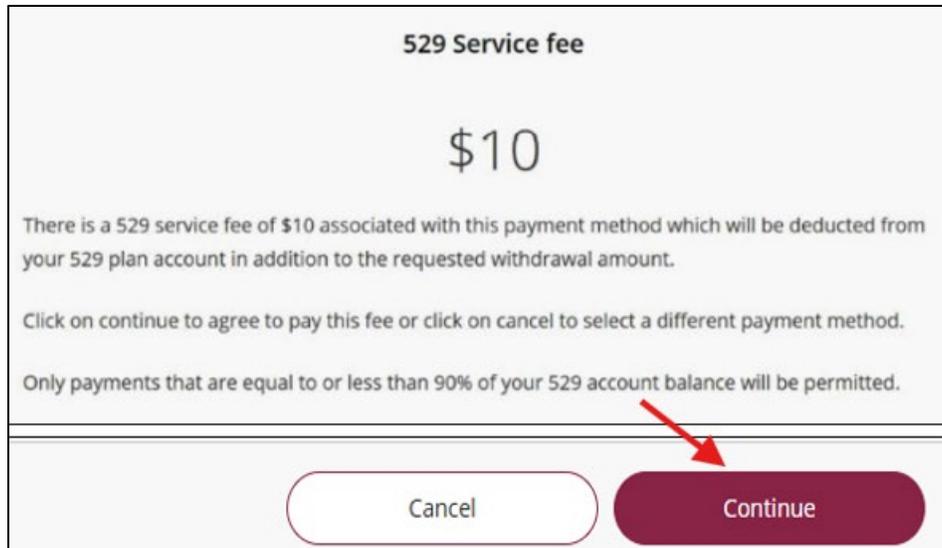
**Step 7:** Review the amount available in the plan and authorize the payment by clicking “**I Authorize**”.



The screenshot shows a modal window titled "529 savings plan" with a close button in the top right corner. The window contains text explaining the service fee and the authorization process. A red arrow points to a blue "I Authorize" button at the bottom right of the modal. To the left of the "I Authorize" button is a "Cancel" button.

The modal window closes, and Transact Payments displays a message about the service fee.

**Step 8:** Click “**Continue**” to accept the service fee and make the payment.



**529 Service fee**

**\$10**

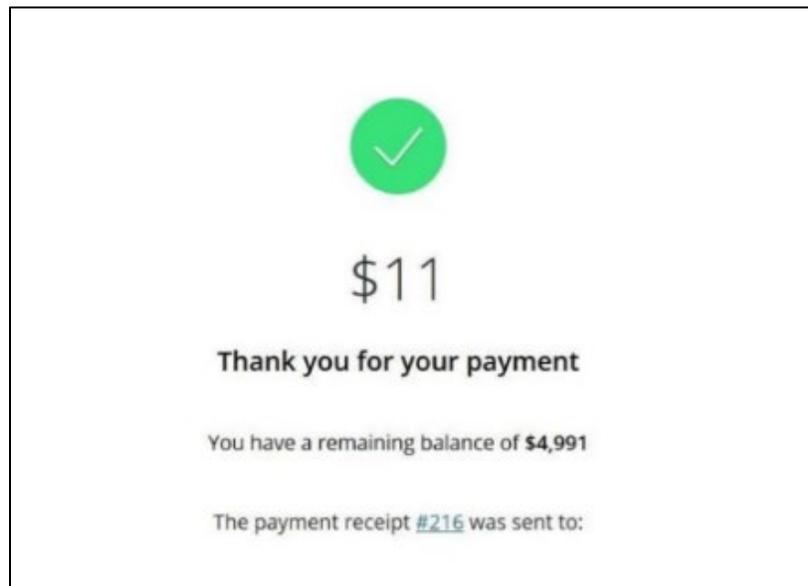
There is a 529 service fee of \$10 associated with this payment method which will be deducted from your 529 plan account in addition to the requested withdrawal amount.

Click on continue to agree to pay this fee or click on cancel to select a different payment method.

Only payments that are equal to or less than 90% of your 529 account balance will be permitted.

Cancel Continue

If the payment is authorized, a confirmation message displays, showing your remaining balance.





**\$11**

**Thank you for your payment**

You have a remaining balance of **\$4,991**

The payment receipt [#216](#) was sent to:

**NEED HELP WITH YOUR PAYMENT?**

Email: [uar@nmsu.edu](mailto:uar@nmsu.edu)

Phone: 575-646-4911