Student Users: Instructions for Setting up a Proxy User

NMSU Students may provide “proxy access” to parents/guardians/spouses/friends as desired by going online at myNMSU using the Proxy Access tab. Students can itemize the areas to which their proxies may have access; for example, students may wish their proxy to be able to view the tuition bill, financial aid requirements, academic grades or schedule. By setting up proxy access, the student permits their proxy to view such information online, as well as their proxy to have discussions about such information with University staff members.

Student Instructions for Adding a Proxy User:

1. Log into myNMSU with NMSU User Name and Password.

2. Click on Banner Self Service (located under Quick Links).

3. Click the Proxy Access Tab and read the instructions.
4. Click on **Add Proxy**.

5. **Read the Authorization for Information Release and Online Account Access.**

The Family Education Rights and Privacy Act (FERPA) protects the privacy of your educational records. As a general rule, the university will not release your account information or other education records to other parties [e.g., parents, spouses, guardians, etc.] without your consent. By authorizing proxy access, you are granting the University permission to release your account information or other education records only with the individual(s) you designate as proxy. Please note:

- Access will be in effect until you revoke the access.
- You have the right to revoke access at any time.
- You have the primary responsibility to share important information with third parties who have a need or desire to know.

**Note:** If the waiver is not accepted a proxy cannot be added.

6. Click the box to accept the waiver.

7. Click on **Click here to add proxy**.

8. Read the instructions and type in the required information including a valid email address for the proxy. **This is not your email address.** This email address will allow the proxy to receive communications necessary to finalize the setup of their account access.

9. Once you have entered the required information, click on **Add Proxy** again.

10. Continue the process by expanding the Proxy.

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**University Accounts Receivable | uar.nmsu.edu**
11. Read the instructions on the **Profile** tab.

12. Complete the required fields:

- **Relationship** – required: select **myNMSU PROXY** from the dropdown menu
- **Description** – optional: enter a personal note about the proxy (wife, father, etc.)
- **Start Date** – defaults to today's date
- **Stop Date** – defaults to 5 years out

Note: **Start/Stop Dates** allow you the ability to control the duration your proxy is able to view your information. The **Stop Date** can be as far into the future as you would like it to be, however, access is deactivated when you are no longer with NMSU.

13. Go to the **Authorization** tab and read the instructions. Select the check boxes next to the information you wish for your proxy to be able to view. If you check the top box, all boxes will be checked for you. However, you can also individually select them if you do not wish for all information to be viewed by the proxy. Be sure to click the email authorizations link if you want to email the authorizations you have granted to your proxy.

14. You have now completed the set up for your proxy to have view access!

PLEASE NOTE: While you are completing the above steps, your proxy will be receiving emails instructing them on their next steps to finalize their access. Thus, it is important that you complete all steps in sequence at one time to ensure your proxy doesn’t experience any issues with finalizing their access.